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# RUBY ON RAILS TUTORIAL

FOURTH EDITION

LEARN WEB DEVELOPMENT WITH RAILS

**BOOK AND SCREENCASTS BY** 

MICHAEL HARTL



**COVERS RAILS 5** 

## Ruby on Rails Tutorial

Learn Web Development with Rails

Michael Hartl

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## **Foreword**

My former company (CD Baby) was one of the first to loudly switch to Ruby on Rails, and then even more loudly switch back to PHP (Google me to read about the drama). This book by Michael Hartl came so highly recommended that I had to try it, and the *Ruby on Rails Tutorial* is what I used to switch back to Rails again.

Though I've worked my way through many Rails books, this is the one that finally made me "get" it. Everything is done very much "the Rails way"—a way that felt very unnatural to me before, but now after doing this book finally feels natural. This is also the only Rails book that does test-driven development the entire time, an approach highly recommended by the experts but which has never been so clearly demonstrated before. Finally, by including Git, GitHub, and Heroku in the demo examples, the author really gives you a feel for what it's like to do a real-world project. The tutorial's code examples are not in isolation.

The linear narrative is such a great format. Personally, I powered through the *Rails Tutorial* in three long days, doing all the examples and challenges at the end of each chapter. Do it from start to finish, without jumping around, and you'll get the ultimate benefit.

Enjoy!

Derek Sivers (sivers.org) Founder, CD Baby

<sup>&</sup>lt;sup>1</sup>This is not typical! Getting through the entire book usually takes *much* longer than three days.

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# Acknowledgments

The *Ruby on Rails Tutorial* owes a lot to my previous Rails book, *RailsSpace*, and hence to my coauthor Aurelius Prochazka. I'd like to thank Aure both for the work he did on that book and for his support of this one. I'd also like to thank Debra Williams Cauley, my editor on both *RailsSpace* and the *Ruby on Rails Tutorial*; as long as she keeps taking me to baseball games, I'll keep writing books for her.

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## About the author

Michael Hartl is the creator of the *Ruby on Rails Tutorial*, one of the leading introductions to web development, and is cofounder and principal author at LearnEnough.com. Previously, he was a physics instructor at the California Institute of Technology (Caltech), where he received a Lifetime Achievement Award for Excellence in Teaching. He is a graduate of Harvard College, has a Ph.D. in Physics from Caltech, and is an alumnus of the Y Combinator entrepreneur program.

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## Chapter 1

## From zero to deploy

Welcome to *Ruby on Rails Tutorial: Learn Web Development with Rails*. The purpose of this book is to teach you how to develop custom web applications, and our tool of choice is the popular Ruby on Rails web framework. In addition to focusing on general principles of web development (rather than on Rails specifically), the Ruby on Rails Tutorial teaches the broader skill of *technical sophistication* (Box 1.1), which is a principal theme developed by the Learn Enough to Be Dangerous tutorials. In particular, the Learn Enough introductory sequence consists of a series of tutorials that are suitable as prerequisites to the Ruby on Rails Tutorial, starting with *Learn Enough Command Line to Be Dangerous*, which (unlike the present tutorial) is aimed at complete beginners.

#### **Box 1.1. Technical sophistication**

The Ruby on Rails Tutorial is part of the Learn Enough to Be Dangerous family of tutorials, which develop the theme of *technical sophistication*: the combination of hard and soft skills that make it seem like you can magically solve any technical problem (as illustrated in "Tech Support Cheat Sheet" from xkcd). Web development, and computer programming in general, are essential components of technical

<sup>&</sup>lt;sup>1</sup>learnenough.com/story

<sup>&</sup>lt;sup>2</sup>learnenough.com/command-line

sophistication, but there's more to it than that—you also have to know how to click around menu items to learn the capabilities of a particular application, how to clarify a confusing error message by Googling it, or when to give up and just reboot the darn thing.

Because web applications have so many moving parts, they offer ample opportunities to develop your technical sophistication. In the context of Rails web development, some specific examples of technical sophistication include making sure you're using the right Ruby gem versions, running bundle install or bundle update, and restarting the local webserver if something doesn't work. (Don't worry if all this sounds like gibberish; we'll cover everything mentioned here in the course of completing this tutorial.)

As you proceed through this tutorial, in all likelihood you will occasionally be tripped up by things not immediately working as expected. Although some particularly tricky steps are explicitly highlighted in the text, it is impossible to anticipate all the things that can go wrong. I recommend you embrace these inevitable stumbling blocks as opportunities to work on improving your technical sophistication. Or, as we say in geek speak: *It's not a bug, it's a feature!* 

The *Ruby on Rails Tutorial* is designed to give you a thorough introduction to web application development, including a basic grounding in Ruby, Rails, HTML & CSS, databases, version control, testing, and deployment—sufficient to launch you on a career as a web developer or technology entrepreneur. If you already know web development, this book will quickly teach you the essentials of the Rails framework, including MVC and REST, generators, migrations, routing, and embedded Ruby. In any case, when you finish the *Ruby on Rails Tutorial* you will be in a position to benefit from the many more advanced books, blogs, and screencasts that are part of the thriving programming educational ecosystem.<sup>3</sup>

The Ruby on Rails Tutorial takes an integrated approach to web develop-

<sup>&</sup>lt;sup>3</sup>The most up-to-date version of the *Ruby on Rails Tutorial* can be found on the book's website at https://www.railstutorial.org/. If you are reading this book offline, be sure to check the online version of the Rails Tutorial book at https://www.railstutorial.org/book for the latest updates.

ment by building three example applications of increasing sophistication, starting with a minimal *hello* app (Section 1.3), a slightly more capable *toy* app (Chapter 2), and a real *sample* app (Chapter 3 through Chapter 14). As implied by their generic names, the applications developed in the *Ruby on Rails Tutorial* are not specific to any particular kind of website. The final sample application bears more than a passing resemblance to Twitter (which, coincidentally, was also originally written in Rails), but the emphasis throughout the tutorial is on general principles, so you will have a solid foundation no matter what kinds of web applications you want to build.

In this first chapter, we'll get started with Ruby on Rails by installing all the necessary software and by setting up our development environment (Section 1.2). We'll then create our first Rails application, called **hello\_app**. The *Rails Tutorial* emphasizes good software development practices, so immediately after creating our fresh new Rails project we'll put it under version control with Git (Section 1.4). And, believe it or not, in this chapter we'll even put our first app on the wider web by *deploying* it to production (Section 1.5).

In Chapter 2, we'll make a second project, whose purpose is to demonstrate the basic workings of a Rails application. To get up and running quickly, we'll build this *toy app* (called **toy\_app**) using scaffolding (Box 1.2) to generate code; because this code is both ugly and complex, Chapter 2 will focus on interacting with the toy app through its *URIs* (often called *URLs*)<sup>4</sup> using a web browser.

The rest of the tutorial focuses on developing a single large *real sample application* (called **sample\_app**), writing all the code from scratch. We'll develop the sample app using a combination of *mockups*, *test-driven development* (TDD), and *integration tests*. We'll get started in Chapter 3 by creating static pages and then add a little dynamic content. We'll take a quick detour in Chapter 4 to learn a little about the Ruby language underlying Rails. Then, in Chapter 5 through Chapter 12, we'll complete the foundation for the sample application by making a site layout, a user data model, and a full registration and authentication system (including account activation and password resets). Finally, in Chapter 13 and Chapter 14 we'll add microblogging and social fea-

<sup>&</sup>lt;sup>4</sup>*URI* stands for Uniform Resource Identifier, while the slightly less general *URL* stands for Uniform Resource Locator. In practice, the URL is usually equivalent to "the thing you see in the address bar of your browser".

tures to make a working example site.

#### Box 1.2. Scaffolding: Quicker, easier, more seductive

From the beginning, Rails has benefited from a palpable sense of excitement, starting with the famous 15-minute weblog video by Rails creator David Heinemeier Hansson. That video and its successors are a great way to get a taste of Rails' power, and I recommend watching them. But be warned: they accomplish their amazing fifteen-minute feat using a feature called *scaffolding*, which relies heavily on *generated code*, magically created by the Rails **generate scaffold** command.

When writing a Ruby on Rails tutorial, it is tempting to rely on the scaffolding approach—it's quicker, easier, more seductive. But the complexity and sheer amount of code in the scaffolding can be utterly overwhelming to a beginning Rails developer; you may be able to use it, but you probably won't understand it. Following the scaffolding approach risks turning you into a virtuoso script generator with little (and brittle) actual knowledge of Rails.

In the *Ruby on Rails Tutorial*, we'll take the (nearly) polar opposite approach: although Chapter 2 will develop a small toy app using scaffolding, the core of the *Rails Tutorial* is the sample app, which we'll start writing in Chapter 3. At each stage of developing the sample application, we will write *small*, *bite-sized* pieces of code—simple enough to understand, yet novel enough to be challenging. The cumulative effect will be a deeper, more flexible knowledge of Rails, giving you a good background for writing nearly any type of web application.

#### 1.1 Introduction

Ruby on Rails (or just "Rails" for short) is a web development framework written in the Ruby programming language. Since its debut in 2004, Ruby on Rails has rapidly become one of the most powerful and popular tools for building dynamic web applications. Rails is used by companies as varied as Airbnb,

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Basecamp, Disney, GitHub, Hulu, Kickstarter, Shopify, Twitter, and the Yellow Pages. There are also many web development shops that specialize in Rails, such as ENTP, thoughtbot, Pivotal Labs, Hashrocket, and HappyFunCorp, plus innumerable independent consultants, trainers, and contractors.

What makes Rails so great? First of all, Ruby on Rails is 100% open-source, available under the generous MIT License, and as a result it also costs nothing to download or use. Rails also owes much of its success to its elegant and compact design; by exploiting the malleability of the underlying Ruby language, Rails effectively creates a domain-specific language for writing web applications. As a result, many common web programming tasks—such as generating HTML, making data models, and routing URLs—are easy with Rails, and the resulting application code is concise and readable.

Rails also adapts rapidly to new developments in web technology and framework design. For example, Rails was one of the first frameworks to fully digest and implement the REST architectural style for structuring web applications (which we'll be learning about throughout this tutorial). And when other frameworks develop successful new techniques, Rails creator David Heinemeier Hansson and the Rails core team don't hesitate to incorporate their ideas. Perhaps the most dramatic example is the merger of Rails and Merb, a rival Ruby web framework, so that Rails now benefits from Merb's modular design, stable API, and improved performance.

Finally, Rails benefits from an unusually enthusiastic and supportive community. The results include thousands of open-source contributors, fun and informative conferences, a huge number of gems (self-contained solutions to specific problems such as pagination and image upload), a rich variety of informative blogs, and a cornucopia of discussion forums and IRC channels. The large number of Rails programmers also makes it easier to handle the inevitable application errors: the "Google the error message" algorithm nearly always produces a relevant blog post or discussion-forum thread.

#### 1.1.1 Prerequisites

There are no formal prerequisites to this book, and the *Ruby on Rails Tutorial* contains integrated tutorials not only for Rails, but also for the underlying Ruby

language, the default Rails testing framework (minitest), the Unix command line, HTML, CSS, a small amount of JavaScript, and even a little SQL. That's a lot of material to absorb, though, and I generally recommend having some HTML and programming background before starting this tutorial. If you're new to software development, I recommend starting with the tutorials at Learn Enough instead:

#### 1. Developer Fundamentals

- (a) Learn Enough Command Line to Be Dangerous
- (b) Learn Enough Text Editor to Be Dangerous
- (c) Learn Enough Git to Be Dangerous

#### 2. Web Basics

- (a) Learn Enough HTML to Be Dangerous
- (b) Learn Enough CSS & Layout to Be Dangerous

#### 3. Beginning Development

- (a) Learn Enough JavaScript to Be Dangerous
- (b) Learn Enough Ruby to Be Dangerous

#### 4. Application Development

• The Ruby on Rails Tutorial

One common question when learning Rails is whether to learn Ruby first. The answer depends on your personal learning style and how much programming experience you already have. If you prefer to learn everything systematically from the ground up, or if you have never programmed before, then learning Ruby first might work well for you, and in this case I recommend following the full Learn Enough sequence listed above. On the other hand, many beginning Rails developers are excited about making *web* applications, and would rather not wait to finish a whole book on Ruby before ever writing a single web page.

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In this case, I recommend giving this tutorial a go and switching to the Learn Enough sequence if it proves too challenging.

At the end of this tutorial, no matter where you started, you should be ready for the many more intermediate-to-advanced Rails resources out there. Here are some I particularly recommend:

- The Learn Enough Society: Premium subscription service that includes a special enhanced version of the *Ruby on Rails Tutorial* book and 15+ hours of streaming screencast lessons filled with the kind of tips, tricks, and live demos that you can't get from reading a book. Also includes text and videos for the other Learn Enough tutorials. Scholarship discounts are available.
- The Turing School of Software & Design: A full-time, 27-week training program in Denver, Colorado
- Bloc: An online bootcamp with a structured curriculum, personalized mentorship, and a focus on learning through concrete projects. Use the coupon code BLOCLOVESHARTL to get \$500 off the enrollment fee.
- Launch School: A good online Rails development bootcamp (includes advanced material)
- Thinkful: An online class that pairs you with a professional engineer as you work through a project-based curriculum
- Pragmatic Studio: Online Ruby and Rails courses from Mike and Nicole Clark. Along with *Programming Ruby* author Dave Thomas, Mike taught the first Rails course I took, way back in 2006.
- RailsApps: A large variety of detailed topic-specific Rails projects and tutorials
- Rails Guides: Topical and up-to-date Rails references

#### **Exercises**

The Ruby on Rails Tutorial contains a large number of exercises. Solving them as you proceed through the tutorial is strongly recommended.

In order to keep the main discussion independent of the exercises, the solutions are not generally incorporated into subsequent code listings. (In the rare circumstance that an exercise solution is used subsequently, it is explicitly solved in the main text.) This means that over time your code may diverge from the code shown in the tutorial due to differences introduced in the exercises. Learning how to resolve such discrepancies is a valuable exercise in technical sophistication (Box 1.1).

To record your answers and see solutions, you can join the Learn Enough Society, a subscription service from Learn Enough to Be Dangerous that includes a special enhanced version of the Ruby on Rails Tutorial.

Many of the exercises are challenging, but we'll start out with some easy ones just to get warmed up:

- 1. Which website hosts the *Ruby gem* for Ruby on Rails? *Hint*: When in doubt, Google it.
- 2. What is the current version number of Rails?
- 3. As of this moment, how many total times has Ruby on Rails been downloaded?

#### 1.1.2 Conventions used in this book

The conventions used in this book are mostly self-explanatory. In this section, we'll go over some that may not be.

Many examples in this book use command-line commands. For simplicity, all command line examples use a Unix-style command line prompt (a dollar sign), as follows:

```
$ echo "hello, world"
hello, world
```

Rails comes with many commands that can be run at the command line. For example, in Section 1.3.2 we'll run a local development webserver with the rails server command:

```
$ rails server
```

As with the command-line prompt, the *Rails Tutorial* uses the Unix convention for directory separators (i.e., a forward slash /). For example, the sample application **production.rb** configuration file appears as follows:

```
config/environments/production.rb
```

This file path should be understood as being relative to the application's root directory, which will vary by system; on the cloud IDE (Section 1.2.1), it looks like this:

```
/home/ec2-user/environment/sample_app/
```

Thus, the full path to production.rb is

```
/home/ec2-user/environment/sample_app/config/environments/production.rb
```

I will typically omit the application path and write just **config/environ-ments/production.rb** for short.

The *Rails Tutorial* often shows output from various programs. Because of the innumerable small differences between different computer systems, the output you see may not always agree exactly with what is shown in the text, but this is not cause for concern. In addition, some commands may produce errors depending on your system; rather than attempt the Sisyphean task of documenting

all such errors in this tutorial, I will delegate to the "Google the error message" algorithm, which among other things is good practice for real-life software development (Box 1.1). If you run into any problems while following the tutorial, I suggest consulting the resources listed in the Rails Tutorial help page.<sup>5</sup>

Because the *Rails Tutorial* covers testing of Rails applications, it is often helpful to know if a particular piece of code causes the test suite to fail (indicated by the color red) or pass (indicated by the color green). For convenience, code resulting in a failing test is thus indicated with RED, while code resulting in a passing test is indicated with GREEN.

Finally, for convenience the *Ruby on Rails Tutorial* adopts two conventions designed to make the many code samples easier to understand. First, some code listings include one or more highlighted lines, as seen below:

```
class User < ApplicationRecord
  validates :name, presence: true
  validates :email, presence: true
end</pre>
```

Such highlighted lines typically indicate the most important new code in the given sample, and often (though not always) represent the difference between the present code listing and previous listings. Second, for brevity and simplicity many of the book's code listings include vertical dots, as follows:

```
class User < ApplicationRecord
   .
   .
   .
   has_secure_password
end</pre>
```

These dots represent omitted code and should not be copied literally.

<sup>&</sup>lt;sup>5</sup>railstutorial.org/help

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#### 1.2 Up and running

Even for experienced Rails developers, installing Ruby, Rails, and all the associated supporting software can be an exercise in frustration. Compounding the problem is the multiplicity of environments: different operating systems, version numbers, preferences in text editor and integrated development environment (IDE), etc. The Ruby on Rails Tutorial offers two recommended solutions to this problem. One possibility is to follow the full Learn Enough intro sequence mentioned in Section 1.1.1, which will automatically lead to a system configured for this tutorial.

The other possibility, recommended for newer users, is to sidestep such installation and configuration issues by using a *cloud integrated development environment*, or cloud IDE. The cloud IDE used in this tutorial runs inside an ordinary web browser, and hence works the same across different platforms, which is especially useful for operating systems (such as Windows) on which Rails development has historically been difficult. It also maintains the current state of your work, so you can take a break from the tutorial and come back to the system just as you left it.

#### 1.2.1 Development environment

Considering various idiosyncratic customizations, there are probably as many development environments as there are Rails programmers. To avoid this complexity, the *Ruby on Rails Tutorial* standardizes on the excellent cloud development environment Cloud9, part of Amazon Web Services (AWS). The resulting workspace environment comes pre-configured with most of the software needed for professional-grade Rails development, including Ruby, RubyGems, Git. (Indeed, the only big piece of software we'll install separately is Rails itself, and this is intentional (Section 1.2.2).)

Although you are welcome to develop your application locally, setting up a Rails development environment can be challenging, so I recommend the cloud IDE for most readers. For those who want to go the local route, try the steps from *Learn Enough Dev Environment to Be Dangerous*, and be prepared for a challenging exercise in technical sophistication (Box 1.1).

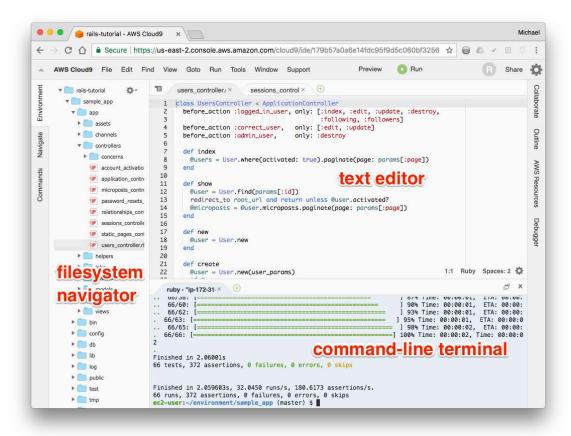


Figure 1.1: The anatomy of the cloud IDE.

The cloud IDE includes the three essential components needed to develop web applications: a text editor, a filesystem navigator, and a command-line terminal (Figure 1.1). Among other features, the cloud IDE text editor supports the "Find in Files" global search that I consider essential to navigating any large Ruby or Rails project. Finally, even if you decide not to use the cloud IDE exclusively in real life (and I certainly recommend learning other tools as well), it provides an excellent introduction to the general capabilities of text editors and other development tools.

Here are the steps for getting started with the cloud development environ-

<sup>&</sup>lt;sup>6</sup>For example, to find the definition of a function called **foo**, you can do a global search for "def foo".

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ment:<sup>7</sup>

- 1. Because Cloud9 is part of Amazon Web Services (AWS), if you already have an AWS account you can just sign in.<sup>8</sup> To create a new Cloud9 workspace environment, go to the AWS console and type "Cloud9" in the search box.
- 2. If you don't already have an AWS account, you should sign up for a free account at AWS Cloud9.9 In order to prevent abuse, AWS requires a valid credit card for signup, but the workspace is 100% free (for a year as of this writing), and your card will not be charged. You might have to wait up to 24 hours for the account to be activated, but in my case it was ready in about ten minutes.
- 3. Once you've successfully gotten to the Cloud9 administrative page (Figure 1.2), keep clicking on "Create environment" until you find yourself on a page that looks like Figure 1.3. Enter the information as shown there, then keep clicking the confirmation buttons until Cloud9 starts provisioning the IDE (Figure 1.4). You may run into a warning message about being a "root" user, which you can safely ignore at this early stage. (We'll discuss the preferred but more complicated practice, called an Identity and Access Management (IAM) user, in Section 13.4.4.)

Because using two spaces for indentation is a near-universal convention in Ruby, I also recommend changing the editor to use two spaces instead of the default four. As shown in Figure 1.5, you can do this by clicking the gear icon in the upper right and then changing the "Soft Tabs" setting to 2. (Note that this takes effect immediately; you don't need to click a "Save" button.)

Cloud IDE users will also want to take care to follow the Bitbucket (Section 1.4.3) and Heroku installation instructions (Section 1.5.1), which have changed since the time when Cloud9 was a standalone service.

<sup>&</sup>lt;sup>7</sup>Due to the constantly evolving nature of sites like AWS, details may vary; use your technical sophistication (Box 1.1) to resolve any discrepancies.

<sup>&</sup>lt;sup>8</sup>https://aws.amazon.com/

<sup>&</sup>lt;sup>9</sup>https://www.railstutorial.org/cloud9-signup

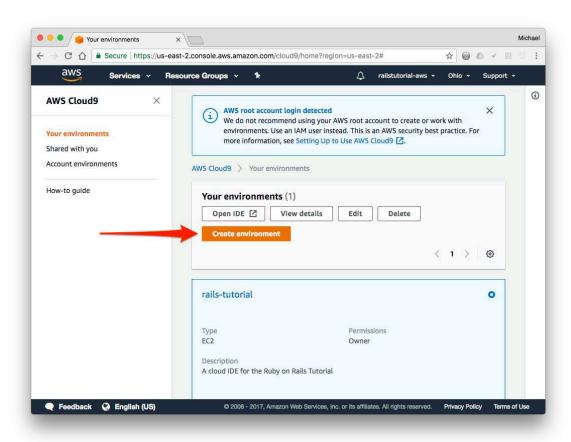


Figure 1.2: The administrative page for Cloud9.

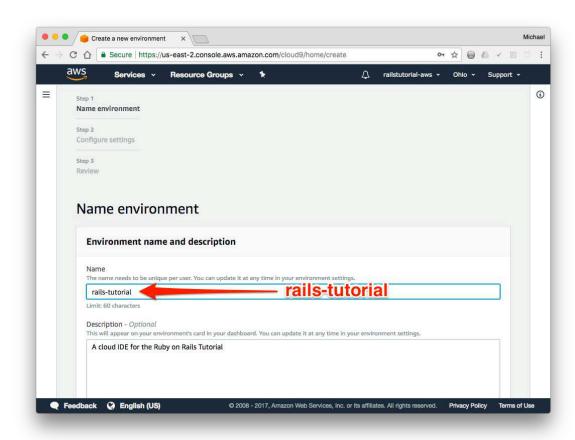


Figure 1.3: Creating a new work environment at AWS Cloud9.

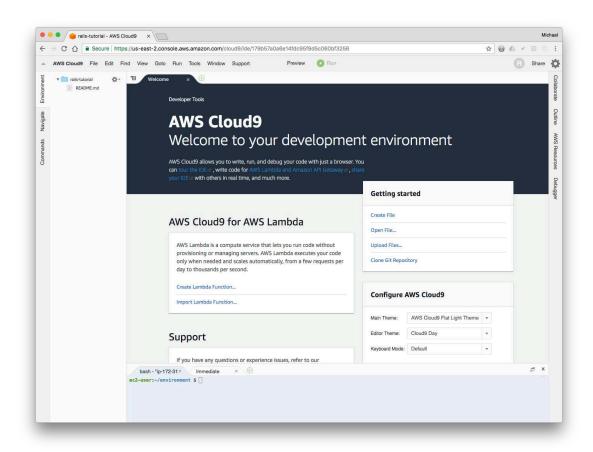


Figure 1.4: The default cloud IDE.

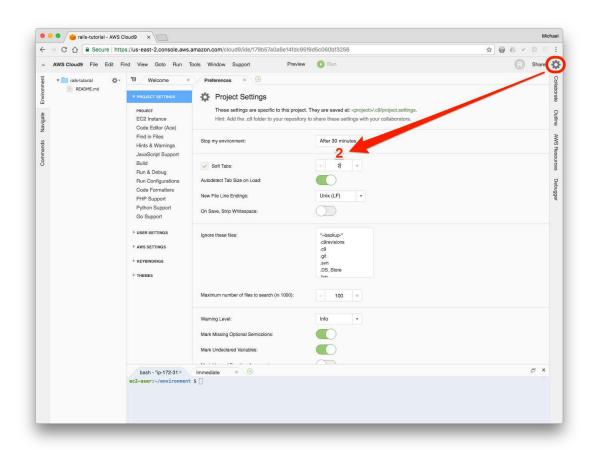


Figure 1.5: Setting Cloud9 to use two spaces for indentation.

Finally, advanced users who elect to follow the testing setup in Section 3.6 should also note that additional configuration may be necessary on the cloud IDE. See Section 3.6.2 for details.

# 1.2.2 Installing Rails

The development environment from Section 1.2.1 includes all the software we need to get started except for Rails itself. First, we'll do a little preparation by adding configuration settings to prevent the time-consuming installation of local Ruby documentation, which needs to be done only once per system (definitely don't worry about trying to understand this command):<sup>10</sup>

```
$ printf "install: --no-rdoc --no-ri\nupdate: --no-rdoc --no-ri\n" >> ~/.gemrc
```

To install Rails, we'll use the **gem** command provided by the *RubyGems* package manager, which involves typing the command shown in Listing 1.1 into your command-line terminal. (If developing on your local system, this means using a regular terminal window; if using the cloud IDE, this means using the command-line area shown in Figure 1.1.)

```
Listing 1.1: Installing Rails with a specific version number.

$ gem install rails -v 5.1.6
```

Here the -v flag ensures that the specified version of Rails gets installed, which is important for getting results consistent with this tutorial.

# **1.3** The first application

Following a long tradition in computer programming, our goal for the first application is to write a "hello, world" program. In particular, we will create a simple

<sup>&</sup>lt;sup>10</sup>If you're curious, you can learn about more **printf** using **man printf**, as described in *Learn Enough Command Line to Be Dangerous*.

application that displays the string "hello, world!" on a web page, both on our development environment (Section 1.3.4) and on the live web (Section 1.5).

Virtually all Rails applications start the same way, by running the **rails new** command. This handy command creates a skeleton Rails application in a directory of your choice. To get started, users *not* using the Cloud9 IDE recommended in Section 1.2.1 should make a **environment** directory for your Rails projects if it doesn't already exist (Listing 1.2) and then change into the directory. (Listing 1.2 uses the Unix commands **cd** and **mkdir**; see Box 1.3 if you are not already familiar with these commands.)

#### Box 1.3. A crash course on the Unix command line

For readers coming from Windows or (to a lesser but still significant extent) macOS, the Unix command line may be unfamiliar. Luckily, if you are using the recommended cloud environment, you automatically have access to a Unix (Linux) command line running a standard shell command-line interface known as Bash.

The basic idea of the command line is simple: by issuing short commands, users can perform a large number of operations, such as creating directories (mkdir), moving and copying files (mv and cp), and navigating the filesystem by changing directories (cd). Although the command line may seem primitive to users mainly familiar with graphical user interfaces (GUIs), appearances are deceiving: the command line is one of the most powerful tools in the developer's toolbox. Indeed, you will rarely see the desktop of an experienced developer without several open terminal windows running command-line shells.

The general subject is deep, but for the purposes of this tutorial we will need only a few of the most common Unix command-line commands, as summarized in

Description	Command	Example
list contents	ls	\$ 1s -1
make directory	mkdir <dirname></dirname>	<pre>\$ mkdir environment</pre>
change directory	cd <dirname></dirname>	<pre>\$ cd environment/</pre>
cd one directory up		\$ cd
cd to home directory		\$ cd - or just \$ cd
cd to path incl. home dir		<pre>\$ cd -/environment/</pre>
move file (rename)	<pre>mv <source/> <target></target></pre>	\$ mv foo bar
copy file	cp <source/> <target></target>	\$ cp foo bar
remove file	rm <file></file>	\$ rm foo
remove empty directory	rmdir <directory></directory>	<pre>\$ rmdir environment/</pre>
remove nonempty directory	rm -rf <directory></directory>	\$ rm -rf tmp/
concatenate & display file contents	cat <file></file>	<pre>\$ cat ~/.ssh/id_rsa.pub</pre>

Table 1.1: Some common Unix commands.

Table 1.1. For a more thorough introduction to the Unix command line, see the first of the Learn Enough tutorials, *Learn Enough Command Line to Be Dangerous*. <sup>11</sup>

The next step on both local systems and the cloud IDE is to create the first application using the command in Listing 1.3. Note that Listing 1.3 explicitly includes the Rails version number as part of the command. This ensures that the same version of Rails we installed in Listing 1.1 is used to create the first application's file structure. (If the command in Listing 1.3 returns an error like "Could not find 'railties'", it means you don't have the right version of Rails installed, and you should double-check that you followed the command in Listing 1.1 exactly as written.)

```
create app
     create app/assets/config/manifest.js
     create app/assets/javascripts/application.js
     create app/assets/javascripts/cable.js
     create app/assets/stylesheets/application.css
     create app/channels/application cable/channel.rb
     create app/channels/application_cable/connection.rb
     create app/controllers/application controller.rb
     create tmp/cache/assets
     create vendor/assets/javascripts
     create vendor/assets/javascripts/.keep
     create vendor/assets/stylesheets
     create vendor/assets/stylesheets/.keep
     remove config/initializers/cors.rb
        run bundle install
Fetching gem metadata from https://rubygems.org/.....
Fetching additional metadata from https://rubygems.org/..
Resolving dependencies...
Installing rake 11.1.2
Using concurrent-ruby 1.0.2
Your bundle is complete!
Use `bundle show [gemname]` to see where a bundled gem is installed.
        run bundle exec spring binstub --all
* bin/rake: spring inserted
* bin/rails: spring inserted
```

As seen at the end of Listing 1.3, running **rails new** automatically runs the **bundle install** command after the file creation is done. We'll discuss what this means in more detail starting in Section 1.3.1.

Notice how many files and directories the **rails** command creates. This standard directory and file structure (Figure 1.6) is one of the many advantages of Rails: it immediately gets you from zero to a functional (if minimal) application. Moreover, since the structure is common to all Rails apps, you can immediately get your bearings when looking at someone else's code.

A summary of the default Rails files appears in Table 1.2. We'll learn about most of these files and directories throughout the rest of this book. In particular, starting in Section 5.2.1 we'll discuss the **app/assets** directory, part of the *asset pipeline* that makes it easy to organize and deploy assets such as cascading

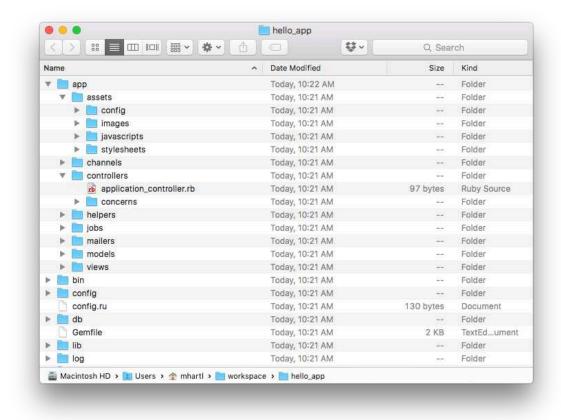


Figure 1.6: The directory structure for a newly created Rails app.

style sheets and JavaScript files.

## 1.3.1 Bundler

After creating a new Rails application, the next step is to use *Bundler* to install and include the gems needed by the app. As noted briefly in Section 1.3, Bundler is run automatically (via **bundle install**) by the **rails** command, but in this section we'll make some changes to the default application gems and run Bundler again. This involves opening the **Gemfile** with a text editor. (With the cloud IDE, this involves clicking the arrow in the file navigator to open the sample app directory and double-clicking the **Gemfile** icon.) Although the

File/Directory	Purpose
app/	Core application (app) code, including models, views, controllers, and helpers
app/assets	Applications assets such as cascading style sheets (CSS), JavaScript files, and images
bin/	Binary executable files
config/	Application configuration
db/	Database files
doc/	Documentation for the application
lib/	Library modules
lib/assets	Library assets such as cascading style sheets (CSS), JavaScript files, and images
log/	Application log files
public/	Data accessible to the public (e.g., via web browsers), such as error pages
bin/rails	A program for generating code, opening console sessions, or starting a local server
test/	Application tests
tmp/	Temporary files
vendor/	Third-party code such as plugins and gems
vendor/assets	Third-party assets such as cascading style sheets (CSS), JavaScript files, and images
README.md	A brief description of the application
Rakefile	Utility tasks available via the rake command
Gemfile	Gem requirements for this app
Gemfile.lock	A list of gems used to ensure that all copies of the app use the same gem versions
config.ru	A configuration file for Rack middleware
.gitignore	Patterns for files that should be ignored by Git

Table 1.2: A summary of the default Rails directory structure.

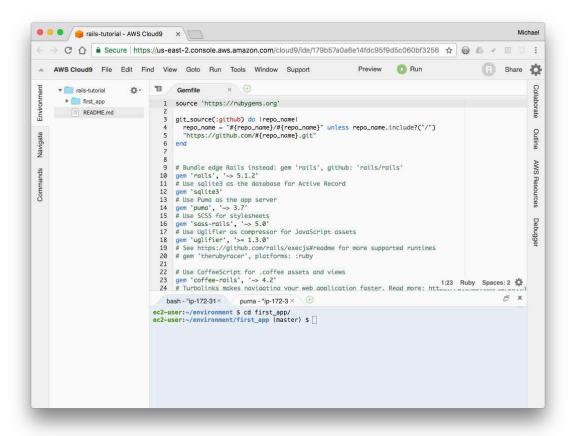


Figure 1.7: The default **Gemfile** open in a text editor.

exact version numbers and details may differ slightly, the results should look something like Figure 1.7 and Listing 1.4. (The code in this file is Ruby, but don't worry at this point about the syntax; Chapter 4 will cover Ruby in more depth.) If the files and directories don't appear as shown in Figure 1.7, click on the file navigator's gear icon and select "Refresh File Tree". (As a general rule, you should refresh the file tree any time files or directories don't appear as expected.)<sup>12</sup>

<sup>&</sup>lt;sup>12</sup>This is a typical example of technical sophistication (Box 1.1).

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Listing 1.4: The default Gemfile in the hello app directory.

```
source 'https://rubygems.org'
git source(:github) do |repo name|
 repo name = "#{repo name}/#{repo name}" unless repo name.include?("/")
 "https://github.com/#{repo_name}.git"
# Bundle edge Rails instead: gem 'rails', github: 'rails/rails'
gem 'rails', '~> 5.1.6'
# Use sqlite3 as the database for Active Record
gem 'sqlite3'
# Use Puma as the app server
gem 'puma', '~> 3.7'
# Use SCSS for stylesheets
gem 'sass-rails', '~> 5.0'
# Use Uglifier as compressor for JavaScript assets
gem 'uglifier', '>= 1.3.0'
# See https://github.com/rails/execjs#readme for more supported runtimes
# gem 'therubyracer', platforms: :ruby
# Use CoffeeScript for .coffee assets and views
gem 'coffee-rails', '~> 4.2'
# Turbolinks makes navigating your web application faster.
# Read more: https://github.com/turbolinks/turbolinks
gem 'turbolinks', '~> 5'
# Build JSON APIs with ease. Read more: https://github.com/rails/jbuilder
gem 'jbuilder', '~> 2.5'
# Use Redis adapter to run Action Cable in production
# gem 'redis', '~> 3.0'
# Use ActiveModel has_secure_password
# gem 'bcrypt', '~> 3.1.7'
# Use Capistrano for deployment
# gem 'capistrano-rails', group: :development
group :development, :test do
 # Call 'byebug' anywhere in the code to stop execution and get a debugger console
 gem 'byebug', platforms: [:mri, :mingw, :x64 mingw]
 # Adds support for Capybara system testing and selenium driver
 gem 'capybara', '~> 2.13'
 gem 'selenium-webdriver'
end
group :development do
 # Access an IRB console on exception pages or by using <%= console %>
 # anywhere in the code.
 gem 'web-console', '>= 3.3.0'
 gem 'listen', '>= 3.0.5', '< 3.2'</pre>
```

```
# Spring speeds up development by keeping your application running
# in the background. Read more: https://github.com/rails/spring
gem 'spring'
gem 'spring-watcher-listen', '~> 2.0.0'
end

# Windows does not include zoneinfo files, so bundle the tzinfo-data gem
gem 'tzinfo-data', platforms: [:mingw, :mswin, :x64_mingw, :jruby]
```

Many of these lines are commented out with the hash symbol # (Section 4.2.1); they are there to show you some commonly needed gems and to give examples of the Bundler syntax. For now, we won't need any gems other than the defaults.

Unless you specify a version number to the **gem** command, Bundler will automatically install the latest requested version of the gem. This is the case, for example, in the code

```
gem 'sqlite3'
```

There are also two common ways to specify a gem version range, which allows us to exert some control over the version used by Rails. The first looks like this:

```
gem 'uglifier', '>= 1.3.0'
```

This installs the latest version of the **uglifier** gem (which handles file compression for the asset pipeline) as long as it's greater than or equal to version **1.3.0**—even if it's, say, version **7.2**. The second method looks like this:

```
gem 'coffee-rails', '~> 4.0.0'
```

This installs the gem **coffee-rails** as long as it's version **4.0.0** or newer but *not* **4.1** or newer. In other words, the >= notation always installs the latest gem, whereas the -> **4.0.0** notation will install **4.0.1** (if available) but not **4.1.0**.<sup>13</sup> Unfortunately, experience shows that even minor point releases can

<sup>&</sup>lt;sup>13</sup>Similarly, -> **4.0** would install version **4.9** of a gem but not **5.0**. This is especially useful if the project in question uses *semantic versioning* (also called "semver"), which is a convention for numbering releases designed to minimize the chances of breaking software dependencies.

break the application, so for the *Ruby on Rails Tutorial* we'll err on the side of caution by including exact version numbers for all gems. You are welcome to use the most up-to-date version of any gem, including using the ~> construction in the **Gemfile** (which I generally recommend for more advanced users), but be warned that this may cause the tutorial to act unpredictably.

Converting the **Gemfile** in Listing 1.4 to use exact gem versions results in the code shown in Listing 1.5. (You can determine the exact version number for each gem by running **gem list <gem name>** at the command line, but Listing 1.5 saves you the trouble.) Note that we've also taken this opportunity to arrange for the sqlite3 gem to be included only in a development or test environment (Section 7.1.1), which prevents potential conflicts with the database used by Heroku (Section 1.5). Important note: For all the Gemfiles in this book, you should use the version numbers listed at gemfiles-4th-ed.railstutorial.org instead of the ones listed below (although they should be identical if you are reading this online).

**Listing 1.5:** A **Gemfile** with an explicit version for each Ruby gem. source 'https://rubygems.org' '5.1.6' gem 'rails', '3.9.1' gem 'puma', '5.0.6' gem 'sass-rails', gem 'uglifier', gem 'coffee-rails', '4.2.2' gem 'jquery-rails', '4.3.1' gem 'turbolinks', '5.0.1' gem 'jbuilder', '2.7.0' group :development, :test do gem 'sqlite3', '1.3.13' gem 'byebug', '9.0.6', platform: :mri group :development do gem 'web-console', '3.5.1' gem 'listen', '3.1.5' gem 'spring', gem 'spring-watcher-listen', '2.0.1' # Windows does not include zoneinfo files, so bundle the tzinfo-data gem gem 'tzinfo-data', platforms: [:mingw, :mswin, :x64 mingw, :jruby]

Once you've placed the contents of Listing 1.5 into the application's **Gem-file**, install the gems using **bundle install**:<sup>14</sup>

```
$ cd hello_app/
$ bundle install
Fetching source index for https://rubygems.org/
.
.
.
```

The **bundle install** command might take a few moments, but when it's done our application will be ready to run.

By the way, when you run **bundle install** it's possible that you'll get a message saying you need to run **bundle update** first. In this case you should... run **bundle update** first. (Learning not to panic when things don't go exactly as planned is a key part of technical sophistication, and you'll be amazed at how often the "error" message contains the exact instructions you need to fix the problem at hand.)

### 1.3.2 rails server

Thanks to running **rails new** in Section 1.3 and **bundle install** in Section 1.3.1, we already have an application we can run—but how? Happily, Rails comes with a command-line program, or *script*, that runs a *local* webserver to assist us in developing our application: **rails server** (Listing 1.6).

```
Listing 1.6: Running the Rails server.

$ cd ~/environment/hello_app/
$ rails server

=> Booting Puma
=> Rails application starting on http://localhost:3000
=> Run `rails server -h` for more startup options
=> Ctrl-C to shutdown server
```

<sup>&</sup>lt;sup>14</sup>As noted in Table 3.1, you can even leave off **install**, as the **bundle** command by itself is an alias for **bundle install**.

If your system complains about the lack of a JavaScript runtime, visit the execjs page at GitHub for a list of possibilities. I particularly recommend installing Node.js.

I recommend running the **rails server** command in a second terminal tab so that you can still issue commands in the first tab, as shown in Figure 1.8 and Figure 1.9. (If you already started a server in your first tab, press Ctrl-C to shut it down.)<sup>15</sup> On a local server, paste the URL http://localhost:3000 into the address bar of your browser; on the cloud IDE, go to Preview and click on Preview Running Application (Figure 1.10), and then open it in a full browser window or tab (Figure 1.11). In either case, the result should look something like Figure 1.12.

#### **Exercises**

Solutions to exercises are available for free with any Rails Tutorial purchase. To see other people's answers and to record your own, join the Learn Enough Society at learnenough.com/society.

- 1. According to the default Rails page, what is the version of Ruby on your system? Confirm by running **ruby** -v at the command line.
- 2. What is the version of Rails? Confirm that it matches the version installed in Listing 1.1.

## **1.3.3** Model-View-Controller (MVC)

Even at this early stage, it's helpful to get a high-level overview of how Rails applications work, as illustrated in Figure 1.13. You might have noticed that the standard Rails application structure (Figure 1.6) has an application directory called **app/**, which includes subdirectories called **models**, **views**, and **controllers** (among others). This is a hint that Rails follows the model-view-controller (MVC) architectural pattern, which enforces a separation between the

<sup>&</sup>lt;sup>15</sup>Here "C" refers to the character on the keyboard, not the capital letter, so there's no need to hold down the Shift key to get a capital "C".

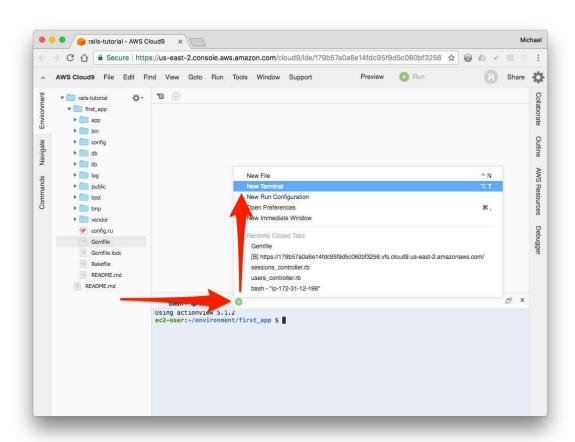


Figure 1.8: Opening a new terminal tab.

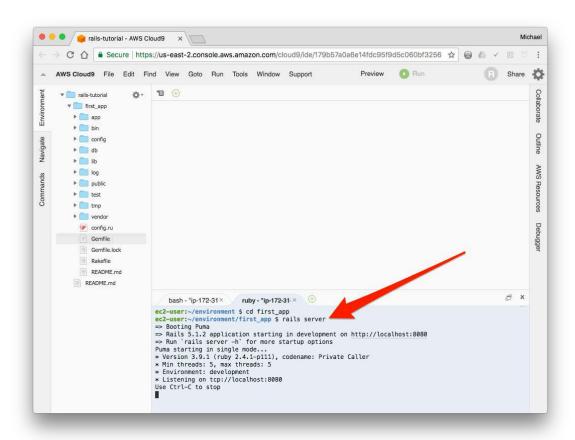


Figure 1.9: Running the Rails server in a separate tab.

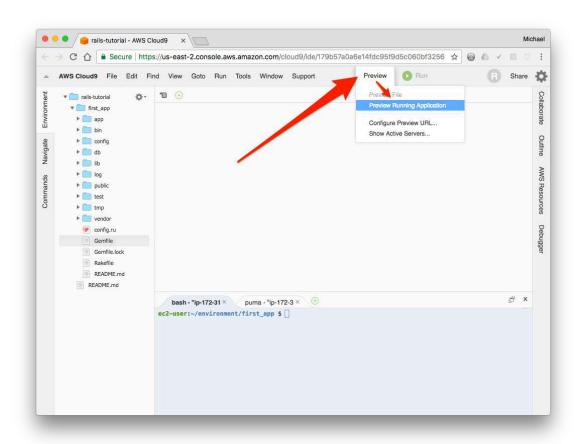


Figure 1.10: Sharing the local server running on the cloud workspace.

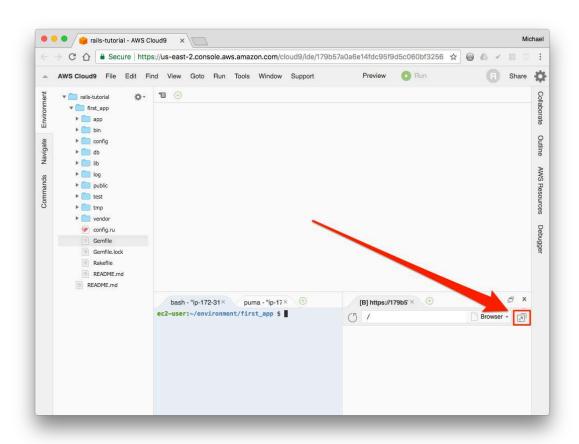


Figure 1.11: Opening the running app in a full browser window or tab.

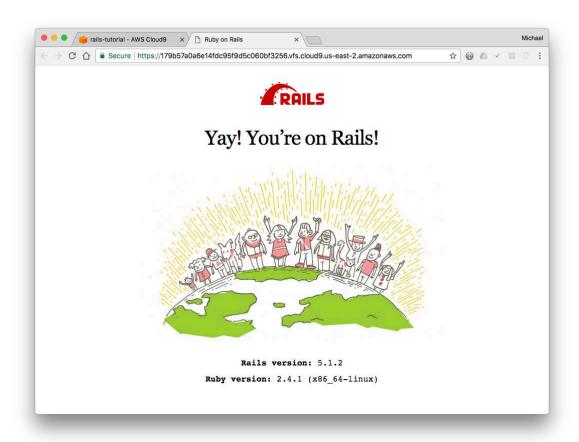


Figure 1.12: The default Rails page served by rails server.

data in the application (such as user information) and the code used to display it, which is a common way of structuring a graphical user interface (GUI).

When interacting with a Rails application, a browser sends a *request*, which is received by a webserver and passed on to a Rails *controller*, which is in charge of what to do next. In some cases, the controller will immediately render a *view*, which is a template that gets converted to HTML and sent back to the browser. More commonly for dynamic sites, the controller interacts with a *model*, which is a Ruby object that represents an element of the site (such as a user) and is in charge of communicating with the database. After invoking the model, the controller then renders the view and returns the complete web page to the browser as HTML.

If this discussion seems a bit abstract right now, don't worry; we'll cover these ideas in more detail later in this book. In particular, Section 1.3.4 shows a first tentative application of MVC, while Section 2.2.2 includes a more detailed discussion of MVC in the context of the toy app. Finally, the full sample app will use all aspects of MVC: we'll cover controllers and views starting in Section 3.2, models starting in Section 6.1, and we'll see all three working together in Section 7.1.2.

## 1.3.4 Hello, world!

As a first application of the MVC framework, we'll make a wafer-thin change to the first app by adding a *controller action* to render the string "hello, world!" to replace the default Rails page from Figure 1.12. (We'll learn more about controller actions starting in Section 2.2.2.)

As implied by their name, controller actions are defined inside controllers. We'll call our action **hello** and place it in the Application controller. Indeed, at this point the Application controller is the only controller we have, which you can verify by running

```
$ ls app/controllers/*_controller.rb
```

to view the current controllers. (We'll start creating our own controllers in Chapter 2.) Listing 1.7 shows the resulting definition of **hello**, which uses the

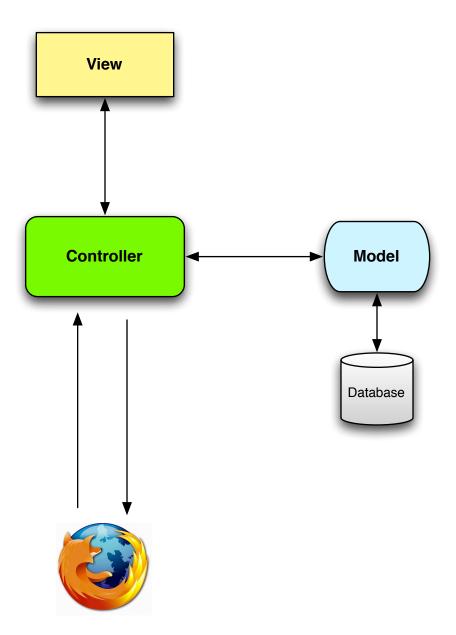


Figure 1.13: A schematic representation of the model-view-controller (MVC) architecture.

**render** function to return the HTML text "hello, world!". (Don't worry about the Ruby syntax right now; it will be covered in more depth in Chapter 4.)

```
Listing 1.7: Adding a hello action to the Application controller.

app/controllers/application_controller.rb

class ApplicationController < ActionController::Base
   protect_from_forgery with: :exception

def hello
   render html: "hello, world!"
   end
end
```

Having defined an action that returns the desired string, we need to tell Rails to use that action instead of the default page in Figure 1.12. To do this, we'll edit the Rails *router*, which sits in front of the controller in Figure 1.13 and determines where to send requests that come in from the browser. (I've omitted the router from Figure 1.13 for simplicity, but we'll discuss it in more detail starting in Section 2.2.2.) In particular, we want to change the default page, the *root route*, which determines the page that is served on the *root URL*. Because it's the URL for an address like http://www.example.com/ (where nothing comes after the final forward slash), the root URL is often referred to as / ("slash") for short.

As seen in Listing 1.8, the Rails routes file (**config/routes.rb**) includes a comment directing us to the Rails Guide on Routing, which includes instructions on how to define the root route. The syntax looks like this:

```
root 'controller_name#action_name'
```

In the present case, the controller name is **application** and the action name is **hello**, which results in the code shown in Listing 1.9.

```
Listing 1.8: The default routing file (formatted to fit).

config/routes.rb
```

```
Rails.application.routes.draw do
    # For details on the DSL available within this file,
    # see http://guides.rubyonrails.org/routing.html
end
```

```
Listing 1.9: Setting the root route.

config/routes.rb

Rails.application.routes.draw do
root 'application#hello'
end
```

With the code from Listing 1.7 and Listing 1.9, the root route returns "hello, world!" as required (Figure 1.14). Hello, world!

#### **Exercises**

Solutions to exercises are available for free with any Rails Tutorial purchase. To see other people's answers and to record your own, join the Learn Enough Society at learnenough.com/society.

- 1. Change the content of the **hello** action in Listing 1.7 to read "hola, mundo!" instead of "hello, world!".
- 2. Show that Rails supports non-ASCII characters by including an inverted exclamation point, as in "¡Hola, mundo!" (Figure 1.15).<sup>17</sup> To get a ¡ character on a Mac, you can use Option-1; otherwise, you can always copy-and-paste the character into your editor.
- 3. By following the example of the **hello** action in Listing 1.7, add a second action called **goodbye** that renders the text "goodbye, world!". Edit the

<sup>&</sup>lt;sup>16</sup>The base URL for the Rails Tutorial Cloud9 shared URLs has changed from rails-tutorial-c9-mhartl.c9.io to one on Amazon Web Services, but in many cases the screenshots are identical, so the browser address bar will show old-style URLs in some figures (such as Figure 1.14). This is the sort of minor discrepancy you can resolve using your technical sophistication (Box 1.1).

<sup>&</sup>lt;sup>17</sup>Your editor may display a message like "invalid multibyte character", but this is not a cause for concern. You can Google the error message if you want to learn how to make it go away.

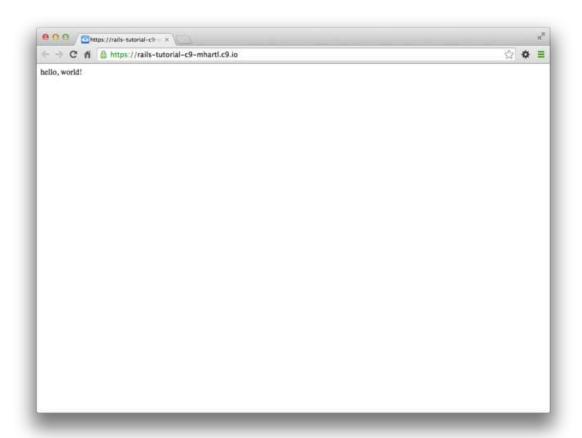


Figure 1.14: Viewing "hello, world!" in the browser.

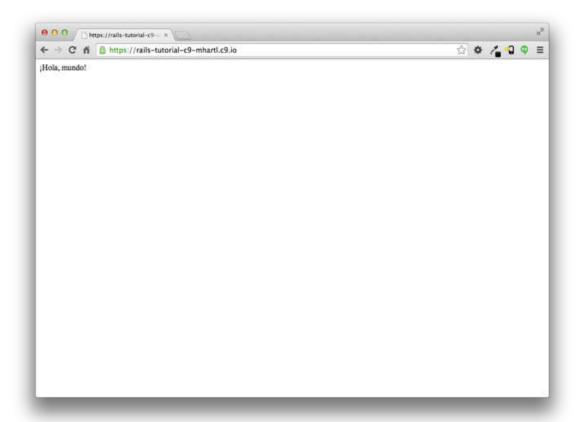


Figure 1.15: Changing the root route to return "¡Hola, mundo!".

routes file from Listing 1.9 so that the root route goes to **goodbye** instead of to **hello** (Figure 1.16).

# 1.4 Version control with Git

Now that we have a working "hello, world" application, we'll take a moment for a step that, while technically optional, would be viewed by experienced software developers as practically essential: placing our application source code under *version control*. Version control systems allow us to track changes to

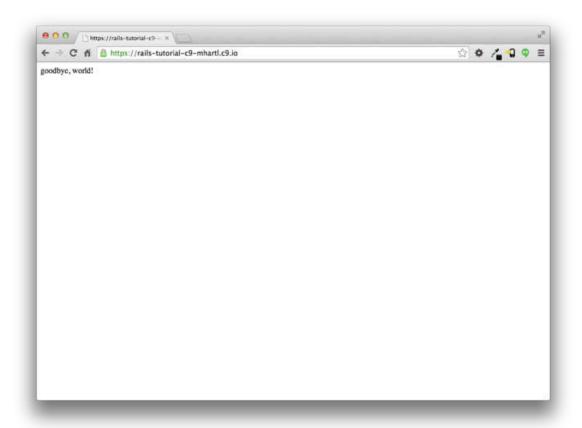


Figure 1.16: Changing the root route to return "goodbye, world!".

our project's code, collaborate more easily, and roll back any inadvertent errors (such as accidentally deleting files). Knowing how to use a version control system is a required skill for every professional-grade software developer.

There are many options for version control, but the Rails community has largely standardized on Git, a distributed version control system originally developed by Linus Torvalds to host the Linux kernel. Git is a large subject, and we'll only be scratching the surface in this book; for a more thorough introduction, see *Learn Enough Git to Be Dangerous*.<sup>18</sup>

Putting your source code under version control with Git is *strongly* recommended, not only because it's nearly a universal practice in the Rails world, but also because it will allow you to back up and share your code more easily (Section 1.4.3) and deploy your application right here in the first chapter (Section 1.5).

# 1.4.1 Installation and setup

The cloud IDE recommended in Section 1.2.1 includes Git by default, so no installation is necessary in this case. Otherwise, *Learn Enough Git to Be Dangerous* includes instructions for installing Git on your system.

## First-time system setup

Before using Git, you should perform a couple of one-time setup steps. These are *system* setups, meaning you only have to do them once per computer:

```
$ git config --global user.name "Your Name"
$ git config --global user.email your.email@example.com
```

Note that the name and email address you use in your Git configuration will be available in any repositories you make public.

<sup>&</sup>lt;sup>18</sup>learnenough.com/git

### First-time repository setup

Now we come to some steps that are necessary each time you create a new *repository* (sometimes called a *repo* for short). The first step is to navigate to the root directory of the first app and initialize a new repository:

```
$ git init
Initialized empty Git repository in
/home/ec2-user/environment/environment/hello_app/.git/
```

The next step is to add all the project files to the repository using **git add**-A:

```
$ git add -A
```

This command adds all the files in the current directory apart from those that match the patterns in a special file called **.gitignore**. The **rails new** command automatically generates a **.gitignore** file appropriate to a Rails project, but you can add additional patterns as well.<sup>19</sup>

The added files are initially placed in a *staging area*, which contains pending changes to our project. We can see which files are in the staging area using the **status** command:

```
$ git status
On branch master

Initial commit

Changes to be committed:
   (use "git rm --cached <file>..." to unstage)

new file:   .gitignore
   new file:   Gemfile
   new file:   Gemfile.lock
   new file:   README.md
   new file:   Rakefile
```

<sup>&</sup>lt;sup>19</sup>Although we'll never need to edit it in the main tutorial, an example of adding a rule to the **.gitignore** file appears in Section 3.6.2, which is part of the optional advanced testing setup in Section 3.6.

```
·
·
```

To tell Git we want to keep the changes, we use the **commit** command:

```
$ git commit -m "Initialize repository"
[master (root-commit) df0a62f] Initialize repository
.
.
.
```

The -m flag lets us add a message for the commit; if we omit -m, Git will open the system's default editor and have us enter the message there. (All the examples in this book will use the -m flag.)

It is important to note that Git commits are *local*, recorded only on the machine on which the commits occur. We'll see how to push the changes up to a remote repository (using **git push**) in Section 1.4.4.

By the way, we can see a list of the commit messages using the **log** command:

```
$ git log
commit af72946fbebc15903b2770f92fae9081243dd1a1
Author: Michael Hartl <michael@michaelhartl.com>
Date: Thu May 12 19:25:07 2016 +0000

Initialize repository
```

Depending on the length of the repository's log history, you may have to type **q** to quit. (As explained in *Learn Enough Git to Be Dangerous*, **git log** uses the **less** interface covered in *Learn Enough Command Line to Be Dangerous*.)

## 1.4.2 What good does Git do you?

If you've never used version control before, it may not be entirely clear at this point what good it does you, so let me give just one example. Suppose you've made some accidental changes, such as (D'oh!) deleting the critical app/controllers/ directory.

```
$ ls app/controllers/
application_controller.rb concerns/
$ rm -rf app/controllers/
$ ls app/controllers/
ls: app/controllers/: No such file or directory
```

Here we're using the Unix 1s command to list the contents of the app/controllers/ directory and the rm command to remove it (Table 1.1). As noted in Learn Enough Command Line to Be Dangerous, the -rf flag means "recursive force", which recursively removes all files, directories, subdirectories, and so on, without asking for explicit confirmation of each deletion.

Let's check the status to see what changed:

```
$ git status
On branch master
Changed but not updated:
   (use "git add/rm <file>..." to update what will be committed)
   (use "git checkout -- <file>..." to discard changes in working directory)
   deleted: app/controllers/application_controller.rb
no changes added to commit (use "git add" and/or "git commit -a")
```

We see here that a file has been deleted, but the changes are only on the "working tree"; they haven't been committed yet. This means we can still undo the changes using the **checkout** command with the **-f** flag to force overwriting the current changes:

```
$ git checkout -f
$ git status
# On branch master
nothing to commit (working directory clean)
$ ls app/controllers/
application_controller.rb concerns/
```

The missing files and directories are back. That's a relief!

### 1.4.3 Bitbucket

Now that we've put our project under version control with Git, it's time to push our code up to Bitbucket, a site optimized for hosting and sharing Git repositories. (*Learn Enough Git to Be Dangerous* uses GitHub, but see Box 1.4 to learn the reasons why this tutorial uses Bitbucket instead.) Putting a copy of your Git repository at Bitbucket serves two purposes: it's a full backup of your code (including the full history of commits), and it makes any future collaboration much easier.

### Box 1.4. GitHub and Bitbucket

By far the two most popular sites for hosting Git repositories are GitHub and Bitbucket. The two services share many similarities: both sites allow for Git repository hosting and collaboration, as well as offering convenient ways to browse and search repositories. The important differences (from the perspective of this tutorial) are that GitHub offers unlimited free repositories (with collaboration) for open-source repositories while charging for private repos, whereas Bitbucket allows unlimited free private repos while charging for more than a certain number of collaborators. Which service you use for a particular repo thus depends on your specific needs.

Learn Enough Git to Be Dangerous (and some previous editions of this tutorial) use GitHub because of its emphasis on supporting open-source code, but growing concerns about security have led me to recommend that all web application repositories be private by default. The issue is that such repositories might contain potentially sensitive information such as cryptographic keys or passwords, which could be used to compromise the security of a site running the code. It is possible, of course, to arrange for this information to be handled securely (by having Git ignore it, for example), but this is error-prone and requires significant expertise.

As it happens, the sample application created in this tutorial is safe for exposure on the web, but it is dangerous to rely on this fact in general. Thus, to be as secure as possible, we will err on the side of caution and use private repositories by default.

Since GitHub charges for private repositories while Bitbucket offers an unlimited number for free, for our present purposes Bitbucket is a better fit than GitHub.

(By the way, recently a third major Git hosting company has emerged, called GitLab. Originally designed principally as an open-source Git tool you hosted yourself, GitLab now offers a hosted version as well, and in fact allows for unlimited public *and* private repositories. This makes GitLab an excellent alternative to GitHub or Bitbucket for future projects.)

UPDATE: GitHub announced in early 2019 that it will be offering unlimited free private repositories (with a limit only on the number of collaborators). Future editions of this tutorial may switch back to GitHub as a result.

Getting started with Bitbucket is straightforward, though it may take a little technical sophistication (Box 1.1) to get everything to work just right:

- 1. Sign up for a Bitbucket account if you don't already have one.
- 2. Copy your *public key* to your clipboard. As indicated in Listing 1.10, users of the cloud IDE might be able to view their public key using the **cat** command, which can then be selected and copied. If you see no output or get an error on this step, follow the instructions on how to install a public key on your Bitbucket account, and then re-run the command in Listing 1.10.
- 3. Add your public key to Bitbucket by clicking on the avatar image in the upper right and selecting "Bitbucket settings" and then "SSH keys" (Figure 1.17).

```
Listing 1.10: Printing the public key using cat.

$ cat ~/.ssh/id_rsa.pub
```

Once you've added your public key, click on "Create" to create a new repository, as shown in Figure 1.18. When filling in the information for the project,

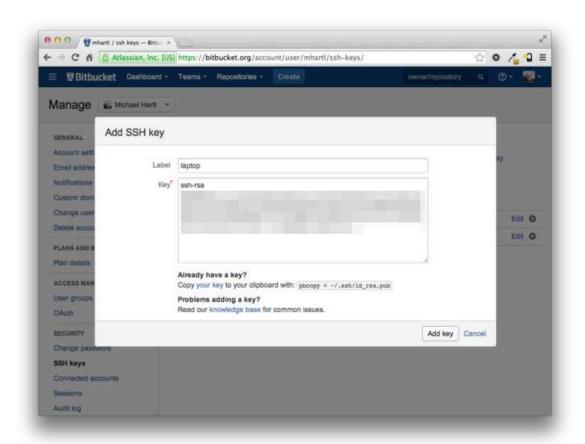


Figure 1.17: Adding the SSH public key.

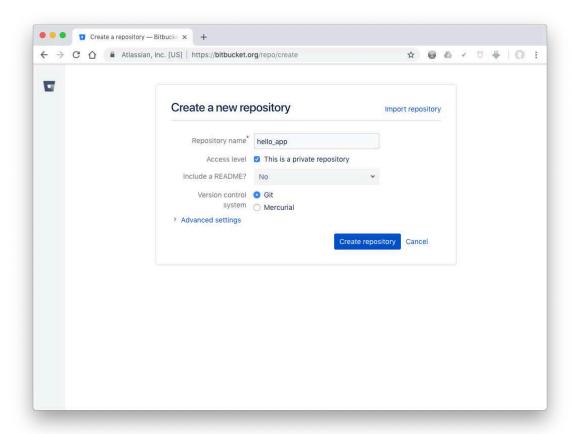


Figure 1.18: Creating the first app repository at Bitbucket.

take care to leave the box next to "This is a private repository." checked. (If there's an option to create a **README** file, select "No". ) After clicking "Create repository", follow the instructions for connecting your existing repository to Bitbucket (Figure 1.19), which has code like that shown in Listing 1.11. (If it doesn't look like Listing 1.11, it might be because the public key didn't get added correctly, in which case I suggest trying that step again.) When pushing up the repository, answer yes if you see the question "Are you sure you want to continue connecting (yes/no)?"

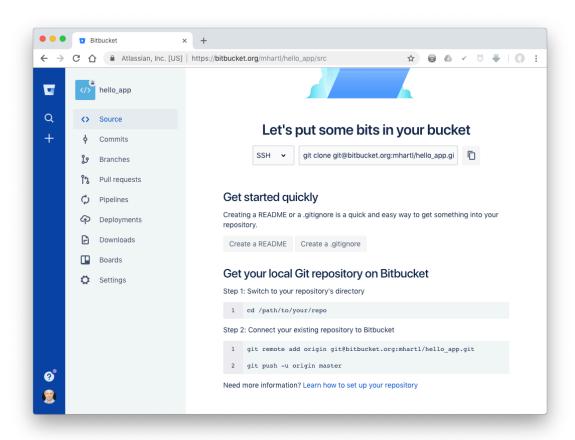


Figure 1.19: Code for adding an existing repository.

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#### **Listing 1.11:** Adding Bitbucket and pushing up the repository.

```
$ git remote add origin git@bitbucket.org:<username>/hello_app.git
$ git push -u origin master
```

The commands in Listing 1.11 first tell Git that you want to add Bitbucket as the *origin* for your repository, and then push your repository up to the remote origin. (Don't worry about what the -u flag does; if you're curious, do a web search for "git set upstream".) Of course, you should replace <username> with your actual username. For example, the command I ran was

```
$ git remote add origin git@bitbucket.org:railstutorial/hello_app.git
```

The result is a page at Bitbucket for the hello\_app repository, with file browsing, full commit history, and lots of other goodies (Figure 1.20).<sup>20</sup>

# 1.4.4 Branch, edit, commit, merge

If you've followed the steps in Section 1.4.3, you might notice that Bitbucket automatically rendered the repository's README file, as shown in Figure 1.20. This file, called **README.md**, was generated automatically by the command in Listing 1.3. As indicated by the filename extension .md, it is written in *Markdown*, a human-readable markup language designed to be easy to convert to HTML—which is exactly what Bitbucket has done.

This automatic rendering of the README is convenient, but of course it would be better if we tailored the contents of the file to the project at hand. In this section, we'll customize the README by adding some Rails Tutorial–specific content. In the process, we'll see a first example of the branch, edit, commit, merge workflow that I recommend using with Git.<sup>22</sup>

<sup>&</sup>lt;sup>20</sup>Because of how my public keys are set up on Cloud9, I created the repository as railstutorial and then added my main account, mhartl, as a collaborator. As a result, I can make commits under either account name.

<sup>&</sup>lt;sup>21</sup>See *Learn Enough Text Editor to Be Dangerous* and *Learn Enough Git to Be Dangerous* for more information about Markdown

<sup>&</sup>lt;sup>22</sup>For a convenient way to visualize Git repositories, take a look at Atlassian's SourceTree app.

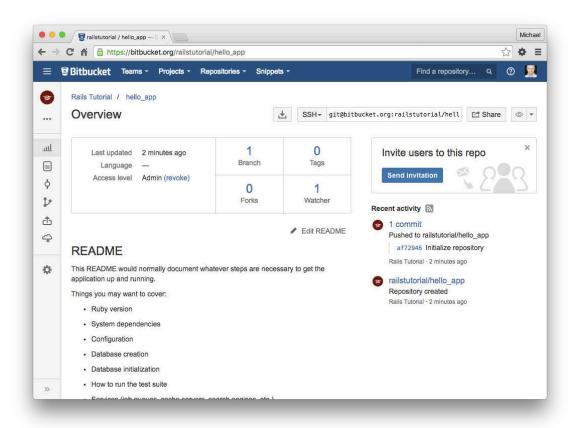


Figure 1.20: A Bitbucket repository page.

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# README

This README would normally document whatever steps are necessary to get the application up and running.

Things you may want to cover:

- · Ruby version
- · System dependencies
- Configuration
- Database creation
- · Database initialization
- · How to run the test suite
- · Services (job queues, cache servers, search engines, etc.)
- · Deployment instructions
- ...

Figure 1.21: Bitbucket's rendering of the default Rails README.

#### Branch

Git is incredibly good at making *branches*, which are effectively copies of a repository where we can make (possibly experimental) changes without modifying the parent files. In most cases, the parent repository is the *master* branch, and we can create a new topic branch by using **checkout** with the **-b** flag:

```
$ git checkout -b modify-README
Switched to a new branch 'modify-README'
$ git branch
  master
* modify-README
```

Here the second command, git branch, just lists all the local branches, and the asterisk \* identifies which branch we're currently on. Note that git checkout -b modify-README both creates a new branch and switches to it, as indicated by the asterisk in front of the modify-README branch.

The full value of branching only becomes clear when working on a project with multiple developers, <sup>23</sup> but branches are helpful even for a single-developer tutorial such as this one. In particular, because the master branch is insulated from any changes we make to the topic branch, even if we *really* mess things up we can always abandon the changes by checking out the master branch and deleting the topic branch. We'll see how to do this at the end of the section.

By the way, for a change as small as this one I wouldn't normally bother with a new branch (opting instead to work directly on the master branch), but in the present context it's a prime opportunity to start practicing good habits.

#### **Edit**

After creating the topic branch, we'll edit the README to add custom content, as shown in Listing 1.12.

<sup>&</sup>lt;sup>23</sup>See, for example, the section on Collaborating in *Learn Enough Git to Be Dangerous*.

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# Listing 1.12: The new README file. README.md # Ruby on Rails Tutorial ## "hello, world!" This is the first application for the [\*Ruby on Rails Tutorial\*](https://www.railstutorial.org/)

#### **Commit**

With the changes made, we can take a look at the status of our branch:

by [Michael Hartl](https://www.michaelhartl.com/). Hello, world!

```
$ git status
On branch modify-README
Changes not staged for commit:
   (use "git add <file>..." to update what will be committed)
   (use "git checkout -- <file>..." to discard changes in working directory)
        modified: README.md
no changes added to commit (use "git add" and/or "git commit -a")
```

At this point, we could use **git add** -A as in Section 1.4.1, but **git commit** provides the -a flag as a shortcut for the (very common) case of committing all modifications to existing files:

```
$ git commit -a -m "Improve the README file"
[modify-README 9dc4f64] Improve the README file
1 file changed, 5 insertions(+), 22 deletions(-)
```

Be careful about using the -a flag improperly; if you have added any new files to the project since the last commit, you still have to tell Git about them using git add -A first.

Note that we write the commit message in the *present* tense (and, technically speaking, the <u>imperative mood</u>). Git models commits as a series of patches,

and in this context it makes sense to describe what each commit *does*, rather than what it did. Moreover, this usage matches up with the commit messages generated by Git commands themselves. See Committing to Git from *Learn Enough Git to Be Dangerous* for more information.

#### Merge

Now that we've finished making our changes, we're ready to *merge* the results back into our master branch:

Note that the Git output frequently includes things like **34f06b7**, which are related to Git's internal representation of repositories. Your exact results will differ in these details, but otherwise should essentially match the output shown above.

After you've merged in the changes, you can tidy up your branches by deleting the topic branch using **git branch** -**d** if you're done with it:

```
$ git branch -d modify-README
Deleted branch modify-README (was 9dc4f64).
```

This step is optional, and in fact it's quite common to leave the topic branch intact. This way you can switch back and forth between the topic and master branches, merging in changes every time you reach a natural stopping point.

As mentioned above, it's also possible to abandon your topic branch changes, in this case with **git branch -D**:

```
# For illustration only; don't do this unless you mess up a branch
$ git checkout -b topic-branch
$ <really mess up the branch>
$ git add -A
$ git commit -a -m "Make major mistake"
$ git checkout master
$ git branch -D topic-branch
```

Unlike the -d flag, the -D flag will delete the branch even though we haven't merged in the changes.

#### **Push**

Now that we've updated the **README**, we can push the changes up to Bitbucket to see the result. Since we have already done one push (Section 1.4.3), on most systems we can omit **origin master**, and simply run **git push**:

```
$ git push
```

As with the default README, Bitbucket nicely converts the Markdown in our updated README to HTML (Figure 1.22).

# 1.5 Deploying

Even though this is only the first chapter, we're already going to deploy our (nearly empty) Rails application to production. This step is optional, but deploying early and often allows us to catch any deployment problems early in our development cycle. The alternative—deploying only after laborious effort sealed away in a development environment—often leads to terrible integration headaches when launch time comes.<sup>24</sup>

Deploying Rails applications used to be a pain, but the Rails deployment ecosystem has matured rapidly in the past few years, and now there are several

<sup>&</sup>lt;sup>24</sup>Though it shouldn't matter for the example applications in the *Rails Tutorial*, if you're worried about accidentally making your app public too soon there are several options; see Section 1.5.4 for one.

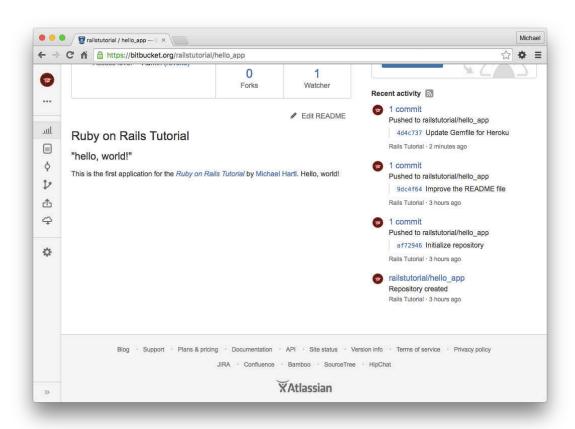


Figure 1.22: The improved **README** file at Bitbucket.

great options. These include shared hosts or virtual private servers running Phusion Passenger (a module for the Apache and Nginx<sup>25</sup> webservers), full-service deployment companies such as Engine Yard and Rails Machine, and cloud deployment services such as Engine Yard Cloud and Heroku.

My favorite Rails deployment option is Heroku, which is a hosted platform built specifically for deploying Rails and other web applications. Heroku makes deploying Rails applications ridiculously easy—as long as your source code is under version control with Git. (This is yet another reason to follow the Git setup steps in Section 1.4 if you haven't already.) In addition, for many purposes, including for this tutorial, Heroku's free tier is more than sufficient.

The rest of this section is dedicated to deploying our first application to Heroku. Some of the ideas are fairly advanced, so don't worry about understanding all the details; what's important is that by the end of the process we'll have deployed our application to the live web.

# 1.5.1 Heroku setup

Heroku uses the PostgreSQL database (pronounced "post-gres-cue-ell", and often called "Postgres" for short), which means that we need to add the pg gem in the production environment to allow Rails to talk to Postgres:

```
group :production do
  gem 'pg', '0.20.0'
end
```

Also be sure to incorporate the changes made in Listing 1.5 preventing the sqlite3 gem from being included in a production environment, since the SQLite database isn't supported at Heroku:<sup>26</sup>

<sup>&</sup>lt;sup>25</sup>Pronounced "Engine X".

<sup>&</sup>lt;sup>26</sup>SQLite is widely used as an embedded database—for instance, it's ubiquitous in mobile phones—and Rails uses it locally by default because it's so easy to set up, but it's not designed for database-backed web applications, so we'll be using PostgreSQL in production instead. See Section 3.1 for more information.

```
group :development, :test do
    gem 'sqlite3', '1.3.13'
    gem 'byebug', '9.0.6', platform: :mri
end
```

The resulting **Gemfile** appears as in Listing 1.13.

```
Listing 1.13: A Gemfile with added and rearranged gems.
source 'https://rubygems.org'
gem 'coffee-rails', '4.2.2'
gem 'jquery-rails', '4.3.1'
gem 'turbolinks', '5.0.1'
gem 'jbuilder', '2.7.0'
gem 'jbuilder',
group :development, :test do
 gem 'sqlite3', '1.3.13'
 gem 'byebug', '9.0.6', platform: :mri
group :development do
 gem 'web-console',
                             '3.5.1'
 gem 'listen', '3.1.5 '2.0.2'
 gem 'spring-watcher-listen', '2.0.1'
group :production do
 gem 'pg', '0.20.0'
end
# Windows does not include zoneinfo files, so bundle the tzinfo-data gem
gem 'tzinfo-data', platforms: [:mingw, :mswin, :x64 mingw, :jruby]
```

To prepare the system for deployment to production, we run **bundle install** with a special flag to prevent the local installation of any production gems (which in this case consists of the pg gem), as shown in Listing 1.14.

# **Listing 1.14:** Bundling without production gems.

```
$ bundle install --without production
```

Because the only gem added in Listing 1.13 is restricted to a production environment, right now the command in Listing 1.14 doesn't actually install any additional local gems, but it's needed to update **Gemfile.lock** with the pg gem. We can commit the resulting change as follows:

```
$ git commit -a -m "Update Gemfile for Heroku"
```

Next we have to create and configure a new Heroku account. The first step is to sign up for Heroku. Then check to see if your system already has the Heroku command-line client installed:

```
$ heroku --version
```

This will display the current version number if the **heroku** command-line interface (CLI) is available, but on most systems it will be necessary to install the Heroku CLI by hand.<sup>27</sup> In particular, if you're working on the cloud IDE, you can install Heroku using the command shown in Listing 1.15. (This command is rather advanced, so don't worry about the details.)

```
Listing 1.15: The command to install Heroku on the cloud IDE.

$ source <(curl -sL https://cdn.learnenough.com/heroku_install)
```

After running the command in Listing 1.15, you should now be able to verify the installation by displaying the current version number (details may vary):

<sup>&</sup>lt;sup>27</sup>toolbelt.heroku.com

```
$ heroku --version
heroku-cli/6.15.5 (linux-x64) node-v9.2.1
```

Once you've verified that the Heroku command-line interface is installed, use the **heroku** command to log in and add your SSH key:

```
$ heroku login
$ heroku keys:add
```

Finally, use the **heroku create** command to create a place on the Heroku servers for the sample app to live (Listing 1.16).

```
Listing 1.16: Creating a new application at Heroku.

$ heroku create
Creating app... done, fathomless-beyond-39164
https://damp-fortress-5769.herokuapp.com/ |
https://git.heroku.com/damp-fortress-5769.git
```

The **heroku** command creates a new subdomain just for our application, available for immediate viewing. There's nothing there yet, though, so let's get busy deploying.

# 1.5.2 Heroku deployment, step one

To deploy the application, the first step is to use Git to push the master branch up to Heroku:

```
$ git push -u heroku master
```

(You may see some warning messages, which you should ignore for now. We'll discuss them further in Section 7.5.)

**Note:** There have been reports of issues with Bundler version 2.0.1, so if you run into problems with deployment you might try this:

```
$ gem install bundler -v 2.0.2
```

Then install and redeploy:

```
$ bundle install
$ git commit -am "Update Bundler"
$ git push -u heroku master
```

# 1.5.3 Heroku deployment, step two

There is no step two! We're already done. To see your newly deployed application, visit the address that you saw when you ran **heroku create** (i.e., Listing 1.16). (If you're working on your local machine instead of the cloud IDE, you can also use **heroku open**.) The result appears in Figure 1.23. The page is identical to Figure 1.14, but now it's running in a production environment on the live web.

#### Exercises

Solutions to exercises are available for free with any Rails Tutorial purchase. To see other people's answers and to record your own, join the Learn Enough Society at learnenough.com/society.

- 1. By making the same change as in Section 1.3.4, arrange for your production app to display "hola, mundo!".
- 2. As in Section 1.3.4, arrange for the root route to display the result of the **goodbye** action. When deploying, confirm that you can omit **master** in the Git push, as in **git push heroku**.

### 1.5.4 Heroku commands

There are many Heroku commands, and we'll barely scratch the surface in this book. Let's take a minute to show just one of them by renaming the application as follows:

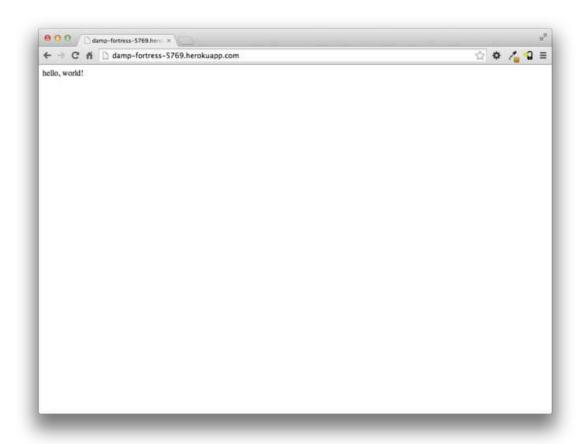


Figure 1.23: The first Rails Tutorial application running on Heroku.

```
$ heroku rename rails-tutorial-hello
```

Don't use this name yourself; it's already taken by me! In fact, you probably shouldn't bother with this step right now; using the default address supplied by Heroku is fine. But if you do want to rename your application, you can arrange for it to be reasonably secure by using a random or obscure subdomain, such as the following:

```
hwpcbmze.herokuapp.com
seyjhflo.herokuapp.com
jhyicevg.herokuapp.com
```

With a random subdomain like this, someone could visit your site only if you gave them the address.<sup>28</sup> (By the way, as a preview of Ruby's compact awesomeness, here's the code I used to generate the random subdomains:

```
('a'..'z').to_a.shuffle[0..7].join
```

Pretty sweet.)<sup>29</sup>

In addition to supporting subdomains, Heroku also supports custom domains. (In fact, the Ruby on Rails Tutorial site lives at Heroku; if you're reading this book online, you're looking at a Heroku-hosted site right now!) See the Heroku documentation for more information about custom domains and other Heroku topics.

<sup>&</sup>lt;sup>28</sup>This solution, known as "security through obscurity", is fine for hobby projects, but for sites that require greater initial security I recommend using Rails HTTP basic authentication. This is a much more advanced technique, though, and requires significantly more technical sophistication (Box 1.1) to implement. (Thanks to Alfie Pates for raising this issue.)

<sup>&</sup>lt;sup>29</sup>As is often the case, this code can be made even *more* compact using a built-in part of Ruby, in this case something called **sample**: ('a'..'z').to\_a.sample(8).join. Thanks to alert reader Stefan Pochmann for pointing this out—I didn't even know about **sample** until he told me!

#### **Exercises**

Solutions to exercises are available for free with any Rails Tutorial purchase. To see other people's answers and to record your own, join the Learn Enough Society at learnenough.com/society.

- 1. Run **heroku help** to see a list of Heroku commands. What is the command to display logs for an app?
- 2. Use the command identified in the previous exercise to inspect the activity on your application. What was the most recent event? (This command is often useful when debugging production apps.)

# 1.6 Conclusion

We've come a long way in this chapter: installation, development environment setup, version control, and deployment. In the next chapter, we'll build on the foundation from Chapter 1 to make a database-backed *toy app*, which will give us our first real taste of what Rails can do.

If you'd like to share your progress at this point, feel free to send a tweet or Facebook status update with something like this:

I'm learning Ruby on Rails with the @railstutorial! https://www.railstutorial.org/

I also recommend signing up for the Rails Tutorial email list<sup>30</sup>, which will ensure that you receive priority updates (and exclusive coupon codes) regarding the *Ruby on Rails Tutorial*.

# 1.6.1 What we learned in this chapter

Ruby on Rails is a web development framework written in the Ruby programming language.

<sup>&</sup>lt;sup>30</sup>railstutorial.org/email

1.6. CONCLUSION 67

• Installing Rails, generating an application, and editing the resulting files is easy using a pre-configured cloud environment.

- Rails comes with a command-line command called **rails** that can generate new applications (**rails new**) and run local servers (**rails server**).
- We added a controller action and modified the root route to create a "hello, world" application.
- We protected against data loss while enabling collaboration by placing our application source code under version control with Git and pushing the resulting code to a private repository at Bitbucket.
- We deployed our application to a production environment using Heroku.

# Chapter 2

# A toy app

In this chapter, we'll develop a toy demo application to show off some of the power of Rails. The purpose is to get a high-level overview of Ruby on Rails programming (and web development in general) by rapidly generating an application using *scaffold generators*, which create a large amount of functionality automatically. As discussed in Box 1.2, the rest of the book will take the opposite approach, developing a full sample application incrementally and explaining each new concept as it arises, but for a quick overview (and some instant gratification) there is no substitute for scaffolding. The resulting toy app will allow us to interact with it through its URLs, giving us insight into the structure of a Rails application, including a first example of the *REST architecture* favored by Rails.

As with the forthcoming sample application, the toy app will consist of *users* and their associated *microposts* (thus constituting a minimalist Twitterstyle app). The functionality will be utterly under-developed, and many of the steps will seem like magic, but worry not: the full sample app will develop a similar application from the ground up starting in Chapter 3, and I will provide plentiful forward-references to later material. In the meantime, have patience and a little faith—the whole point of this tutorial is to take you *beyond* this superficial, scaffold-driven approach to achieve a deeper understanding of Rails.

# 2.1 Planning the application

In this section, we'll outline our plans for the toy application. As in Section 1.3, we'll start by generating the application skeleton using the **rails new** command with a specific Rails version number:

```
$ cd ~/environment
$ rails _5.1.6_ new toy_app
$ cd toy_app/
```

If you're using the cloud IDE as recommended in Section 1.2.1, note that this second app can be created in the same workspace as the first. It is not necessary to create a new workspace. In order to get the files to appear, you may need to click the gear icon in the file navigator area and select "Refresh File Tree".

Next, we'll use a text editor to update the **Gemfile** needed by Bundler with the contents of Listing 2.1. **Important note:** For all the Gemfiles in this book, you should use the version numbers listed at gemfiles-4th-ed.rails-tutorial.org instead of the ones listed below (although they should be identical if you are reading this online).

```
Listing 2.1: A Gemfile for the toy app.

source 'https://rubygems.org'

gem 'rails', '5.1.6'
gem 'puma', '3.9.1'
gem 'sass-rails', '5.0.6'
gem 'uglifier', '3.2.0'
gem 'coffee-rails', '4.2.2'
gem 'jquery-rails', '4.3.1'
gem 'turbolinks', '5.0.1'
gem 'jbuilder', '2.7.0'

group :development, :test do
    gem 'sqlite3', '1.3.13'
    gem 'byebug', '9.0.6', platform: :mri
end

group :development do
    gem 'web-console', '3.5.1'
    gem 'listen', '3.1.5'
```

Note that Listing 2.1 is identical to Listing 1.13.

As in Section 1.5.1, we'll install the local gems while suppressing the installation of production gems using the **--without production** option:

```
$ bundle install --without production
```

As noted in Section 1.3.1, you may need to run **bundle update** as well (Box 1.1). Finally, we'll put the toy app under version control with Git:

```
$ git init
$ git add -A
$ git commit -m "Initialize repository"
```

You should also create a new repository by clicking on the "Create" button at Bitbucket (Figure 2.1), and then push up to the remote repository:

```
$ git remote add origin git@bitbucket.org:<username>/toy_app.git
$ git push -u origin --all
```

Finally, it's never too early to deploy, which I suggest doing by following the same "hello, world!" steps from Section 1.3.4, as shown in Listing 2.2 and Listing 2.3.

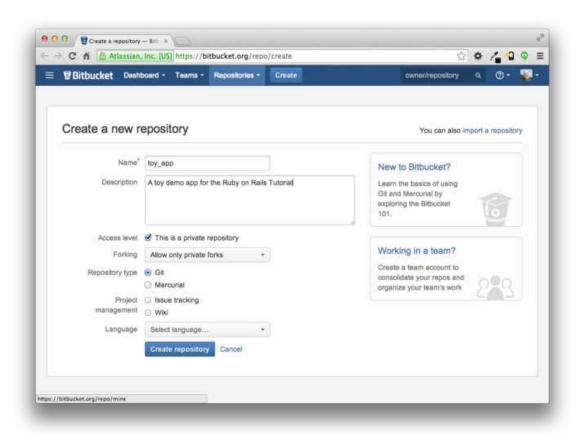


Figure 2.1: Creating the toy app repository at Bitbucket.

end end

Listing 2.2: Adding a hello action to the Application controller.

app/controllers/application\_controller.rb

class ApplicationController < ActionController::Base
 protect\_from\_forgery with: :exception

def hello
 render html: "hello, world!"

```
Listing 2.3: Setting the root route.

config/routes.rb

Rails.application.routes.draw do
root 'application#hello'
end
```

Then commit the changes and push up to Heroku:

```
$ git commit -am "Add hello"
$ heroku create
$ git push heroku master
```

(As in Section 1.5, you may see some warning messages, which you should ignore for now. We'll deal with them in Section 7.5.) Apart from the URL of the Heroku app, the result should be the same as in Figure 1.23.

Now we're ready to start making the app itself. The typical first step when making a web application is to create a *data model*, which is a representation of the structures needed by our application. In our case, the toy app will be a Twitter-style microblog, with only users and short (micro)posts. Thus, we'll begin with a model for *users* of the app (Section 2.1.1), and then we'll add a model for *microposts* (Section 2.1.2).

# 2.1.1 A toy model for users

There are as many choices for a user data model as there are different registration forms on the web; for simplicity, we'll go with a distinctly minimalist

users		
id	integer	
name	string	
email	string	

Figure 2.2: The data model for users.

approach. Users of our toy app will have a unique identifier called **id** (of type **integer**), a publicly viewable **name** (of type **string**), and an **email** address (also of type **string**) that will double as a unique username. A summary of the data model for users appears in Figure 2.2.

As we'll see starting in Section 6.1.1, the label users in Figure 2.2 corresponds to a *table* in a database, and the **id**, **name**, and **email** attributes are *columns* in that table.

# 2.1.2 A toy model for microposts

The core of the micropost data model is even simpler than the one for users: a micropost has only an **id** and a **content** field for the micropost's text (of type **text**). There's an additional complication, though: we want to *associate* each micropost with a particular user. We'll accomplish this by recording the **user\_id** of the owner of the post. The results are shown in Figure 2.3.

We'll see in Section 2.3.3 (and more fully in Chapter 13) how this **user\_id** attribute allows us to succinctly express the notion that a user potentially has many associated microposts.

<sup>&</sup>lt;sup>1</sup>Because microposts are short by design, the **string** type is actually big enough to contain them, but using **text** better expresses our intent, while also giving us greater flexibility should we ever wish to relax the length constraint.

microposts		
id	integer	
content	text	
user_id	integer	

Figure 2.3: The data model for microposts.

## 2.2 The Users resource

In this section, we'll implement the users data model in Section 2.1.1, along with a web interface to that model. The combination will constitute a *Users resource*, which will allow us to think of users as objects that can be created, read, updated, and deleted through the web via the HTTP protocol. As promised in the introduction, our Users resource will be created by a scaffold generator program, which comes standard with each Rails project. I urge you not to look too closely at the generated code; at this stage, it will only serve to confuse you.

Rails scaffolding is generated by passing the **scaffold** command to the **rails generate** script. The argument of the **scaffold** command is the singular version of the resource name (in this case, **User**), together with optional parameters for the data model's attributes:<sup>2</sup>

```
$ rails generate scaffold User name:string email:string
invoke active_record
create db/migrate/20160515001017_create_users.rb
create app/models/user.rb
invoke test_unit
create test/models/user_test.rb
create test/fixtures/users.yml
invoke resource_route
route resources:users
invoke scaffold_controller
create app/controllers/users_controller.rb
```

<sup>&</sup>lt;sup>2</sup>The name of the scaffold follows the convention of *models*, which are singular, rather than resources and controllers, which are plural. Thus, we have **user** instead of **users**.

```
invoke
        app/views/users
create
create
          app/views/users/index.html.erb
create
          app/views/users/edit.html.erb
create
         app/views/users/show.html.erb
         app/views/users/new.html.erb
create
create
          app/views/users/_form.html.erb
invoke test_unit
create
         test/controllers/users_controller_test.rb
invoke helper
        app/helpers/users_helper.rb
create
invoke
         test unit
invoke jbuilder
create
          app/views/users/index.json.jbuilder
        app/views/users/show.json.jbuilder
create
invoke assets
invoke
       coffee
create
          app/assets/javascripts/users.coffee
invoke
create app/assets/stylesheets/users.scss
invoke scss
create app/assets/stylesheets/scaffolds.scss
```

By including **name:string** and **email:string**, we have arranged for the User model to have the form shown in Figure 2.2. (Note that there is no need to include a parameter for **id**; it is created automatically by Rails for use as the *primary key* in the database.)

To proceed with the toy application, we first need to *migrate* the database using rails db:migrate, as shown in Listing 2.4.

The effect of Listing 2.4 is to update the database with our new **users** data model. (We'll learn more about database migrations starting in Section 6.1.1.)

By the way, it is important to note that in every version of Rails before Rails 5, the **db:migrate** command used **rake** in place of **rails**, so for the sake of legacy applications it's important to know how to use Rake (Box 2.1)

#### Box 2.1. Rake

In the Unix tradition, the *Make* utility has played an important role in building executable programs from source code. *Rake* is *Ruby make*, a Make-like language written in Ruby.

Before Rails 5, Ruby on Rails used Rake extensively, so for the sake of legacy Rails applications it's important to know how to use it. Probably the two most common Rake commands in a Rails context are rake db:migrate (to update the database with a data model) and rake test (to run the automated test suite). In these and other uses of rake, it's important to ensure that the command uses the version of Rake corresponding to the Rails application's Gemfile, which is accomplished using the Bundler command bundle exec. Thus, the migration command

\$ rake db:migrate

would be written as

\$ bundle exec rake db:migrate

Having run the migration in Listing 2.4, we can run the local webserver in a separate tab (Figure 1.9) as follows:

```
$ rails server
```

Now the toy application should be available on the local server as described in Section 1.3.2. (If you're using the cloud IDE, be sure to open the resulting development server in a new *browser* tab, not inside the IDE itself.)

URL	Action	Purpose
/users	index	page to list all users
/users/1	show	page to show user with id 1
/users/new	new	page to make a new user
/users/1/edit	edit	page to edit user with id 1

Table 2.1: The correspondence between pages and URLs for the Users resource.

#### 2.2.1 A user tour

If we visit the root URL at / (read "slash", as noted in Section 1.3.4), we get the same "hello, world!" page shown in Figure 1.14, but in generating the Users resource scaffolding we have also created a large number of pages for manipulating users. For example, the page for listing all users is at /users, and the page for making a new user is at /users/new. The rest of this section is dedicated to taking a whirlwind tour through these user pages. As we proceed, it may help to refer to Table 2.1, which shows the correspondence between pages and URLs.

We start with the page to show all the users in our application, called **index** and located at /users. As you might expect, initially there are no users at all (Figure 2.4).

To make a new user, we visit the **new** page at /users/new, as shown in Figure 2.5. In Chapter 7, this will become the user signup page.

We can create a user by entering name and email values in the text fields and then clicking the Create User button. The result is the user **show** page at /users/1, as seen in Figure 2.6. (The green welcome message is accomplished using the *flash*, which we'll learn about in Section 7.4.2.) Note that the URL is /users/1; as you might suspect, the number 1 is simply the user's **id** attribute from Figure 2.2. In Section 7.1, this page will become the user's profile page.

To change a user's information, we visit the **edit** page at /users/1/edit (Figure 2.7). By modifying the user information and clicking the Update User button, we arrange to change the information for the user in the toy application (Figure 2.8). (As we'll see in detail starting in Chapter 6, this user data is stored in a database back-end.) We'll add user edit/update functionality to the sample application in Section 10.1.

Now we'll create a second user by revisiting the **new** page at /users/new and